



Green Project Funding & Consultancy

Investing with Significant Impact for
Long-Term Sustainability



Beringia Energy Global
Energy for SouthAsia

An aerial photograph of a rural landscape featuring a winding white road that cuts through various agricultural fields. The fields are in different stages of growth or harvest, showing shades of vibrant green, golden yellow, and deep orange. A small cluster of trees and a building are visible near a bend in the road.

An Overview of Beringia

About Us:

Beringia is a global finance and consultancy firm focused on funding and supporting renewable energy and sustainable projects.

Our Mission:

To link project development with financing by connecting innovators with the necessary capital and expertise.

Our Strategy:

A comprehensive support system from initial planning to securing funding and execution.

Reasons to Consider Beringia

Knowledge in Green Finance & Sustainable Projects.

Addressing common financing challenges.

Ensuring projects comply with funding and underwriting standards.

Extensive International Network of Investors and Partners.

Access to funders, institutional investors, and sovereign wealth funds.

Customized Solutions for All Development Stages.

From conducting feasibility assessments to structuring final investments.

Beringia – Comprehensive Project Support:

We not only fund projects but also prepare them for investment.

Investment Preparation: Advising on tender participation and debt refinancing.

Primary Services:

Project evaluation and strategic planning.

Financial structuring and procurement of offtake agreements.

Guidance for tender participation & debt refinancing.

Global market expansion & sustainability certification

Project Evaluation and Financial Preparedness

Importance:

Investors seek projects that satisfy stringent financial and risk management standards.

Beringia's Role:

Thorough project evaluation to pinpoint areas of improvement.

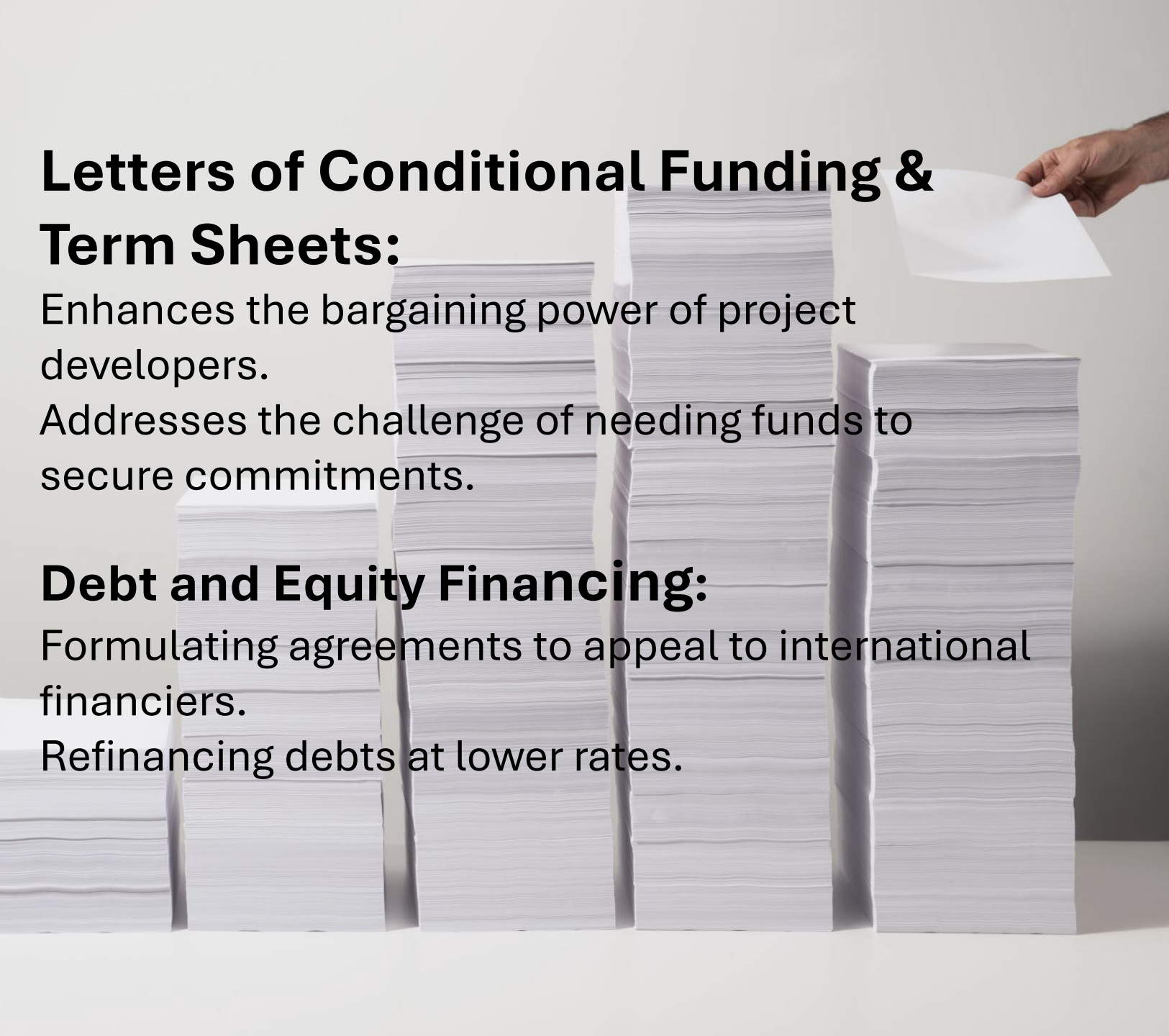
Enhancing Business Plans and Financial Models

Facilitating the alignment of projects with appropriate funding partners.



Managing and Profiting from Offtake Agreements

- **Understanding Offtake Agreements**
- **Contracts that are legally binding and guarantee revenue security for investors.**
- **The Role of Beringia and Partners:**
 - **Matching projects with qualified buyers.**
 - **Ensuring contracts adhere to underwriting standards.**
 - **Providing access to a database of standard contract templates.**

A hand is shown placing a single sheet of white paper on top of a tall, rectangular stack of many white sheets of paper. The stack is composed of several smaller stacks of papers, creating a stepped appearance. The background is a plain, light-colored surface.

Letters of Conditional Funding & Term Sheets:

Enhances the bargaining power of project developers.

Addresses the challenge of needing funds to secure commitments.

Debt and Equity Financing:

Formulating agreements to appeal to international financiers.

Refinancing debts at lower rates.

**Term Sheets,
Approvals, and
Financial
Structuring**

Funding for Acquisitions and Expansion

Funding for Acquisitions and Expansion

Funding Renewable Asset Purchases:

Assisting developers with the acquisition of existing projects in the green energy sector.

Assisting in the Establishment of New Manufacturing Facilities:

Providing guidance for the establishment of green energy production facilities.

Securing funding to enhance and expand sustainable operations





Securing Government and Private Sector Tenders

Navigating the Tender Process

Identifying funding opportunities for Government and corporate tenders.

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Beringia's Competitive Edge:

Offering comprehensive assistance with the application process and bidding strategies. Providing support with equipment, services, reports, permits, and financing



Utilizing Sovereign & Corporate Guarantees for Financial Gain:

What Are the Guarantees Provided?

Commitments endorsed by government or corporate entities that enhance project credibility.

Beringia's and Partner's Role:

Maximizing the potential for full financing.

Collaborating with entities rated by Moody's, Fitch, and S&P.



Beringia Investment Partner's Success Stories.

Real Impact, Real Results

Successfully arranged a Wind PPA term sheet in just 30 days for a client with one of the world's largest utility companies.

Successfully arranged funding support from a large USA Bank for a USA project with a \$600m CAPEX.

Procured a \$60m+ term sheet for an African Solar Project

Secured an LOI from a \$4B AUM Southeast Asia investment manager to fund Vietnam projects.

Successfully arranged funder interest (Scandinavia) for a \$40m Philippines Hydro Project



Steps to Begin:

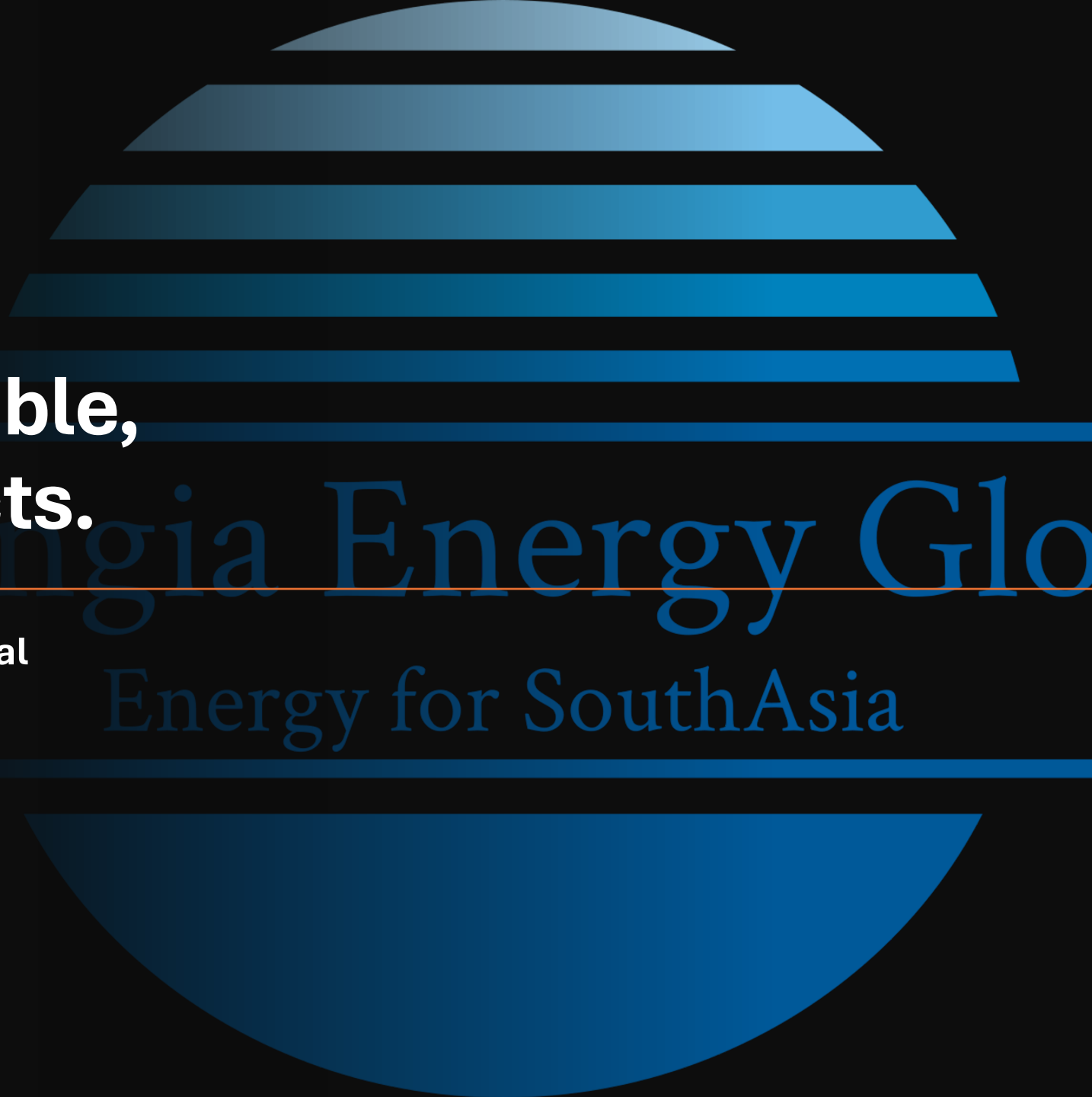
Initial Consultation & Review.

Financial & Technical Evaluation.

Structuring & Investor Matching.

Approval & Funding.

Ongoing Advisory & Support.



**Beringia converts
ideas into sustainable,
fully funded projects.**

**Work with us to support environmental
sustainability.**

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